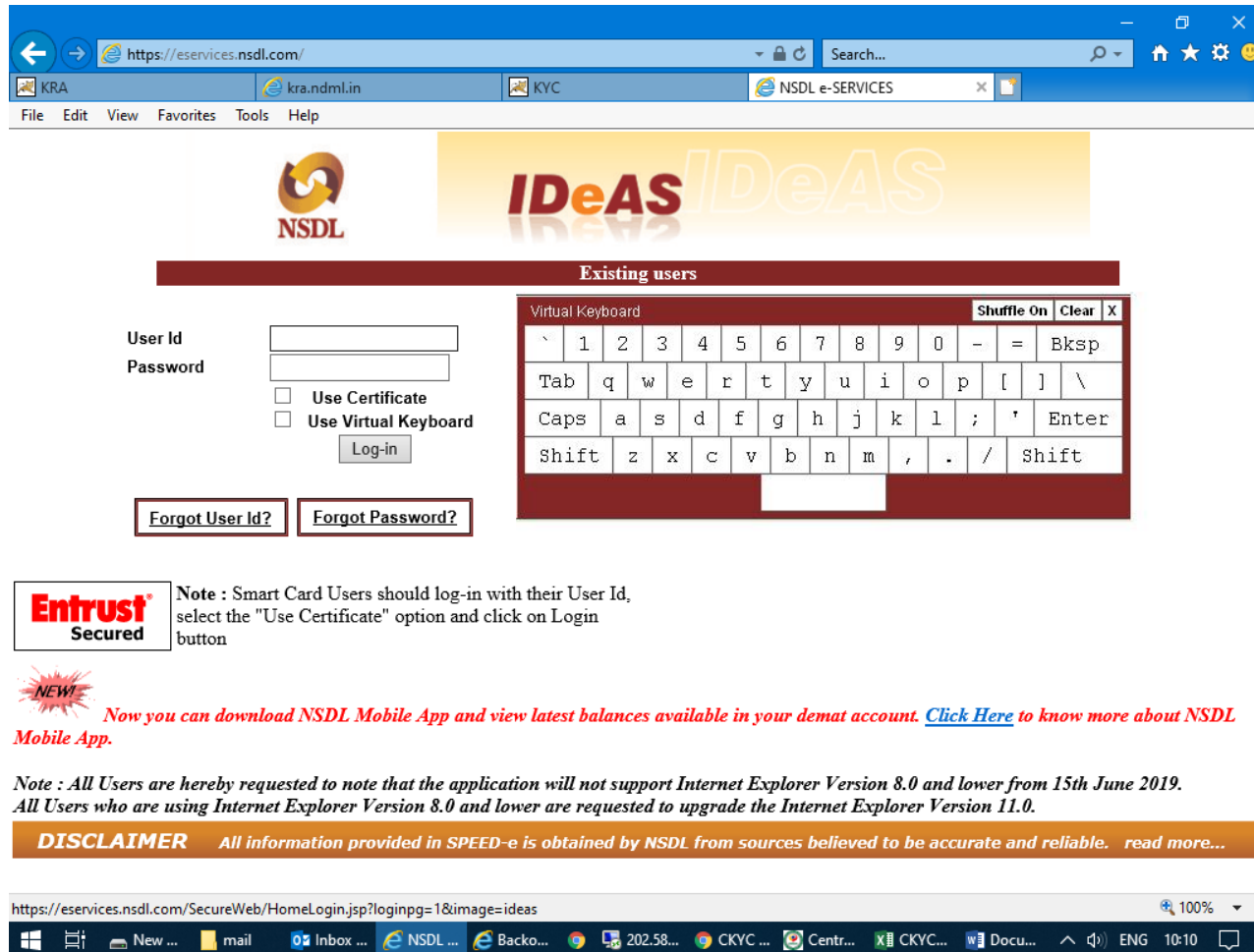


# HOW TO INITIATE MARGIN PLEDGE REQUEST FROM IDeAS

# STEP 1 - Click on "Login for IDeAS"



## STEP 2 – Login to your IDeAS Account using your “User ID” & “Password”



The screenshot shows a web browser window with the URL <https://eservices.nsd.com/>. The page features the NSDL logo and the text "IDeAS IDeAS". Below this is a section titled "Existing users" with a login form. The form includes fields for "User Id" and "Password", a "Log-in" button, and checkboxes for "Use Certificate" and "Use Virtual Keyboard". There are also links for "Forgot User Id?" and "Forgot Password?". A "Virtual Keyboard" is displayed on the right side of the form. Below the login form, there is a note from Entrust Secured: "Note : Smart Card Users should log-in with their User Id, select the 'Use Certificate' option and click on Login button". A "NEW" banner states: "Now you can download NSDL Mobile App and view latest balances available in your demat account. [Click Here](#) to know more about NSDL Mobile App." A note below that says: "Note : All Users are hereby requested to note that the application will not support Internet Explorer Version 8.0 and lower from 15th June 2019. All Users who are using Internet Explorer Version 8.0 and lower are requested to upgrade the Internet Explorer Version 11.0." A disclaimer at the bottom reads: "DISCLAIMER All information provided in SPEED-e is obtained by NSDL from sources believed to be accurate and reliable. read more...". The browser's taskbar at the bottom shows various open applications and the system tray.

**Existing users**

User Id

Password

Use Certificate

Use Virtual Keyboard

**Virtual Keyboard**

~	1	2	3	4	5	6	7	8	9	0	-	=	Bksp
Tab	q	w	e	r	t	y	u	i	o	p	[	]	\
Caps	a	s	d	f	g	h	j	k	l	;	'	Enter	
Shift	z	x	c	v	b	n	m	,	.	/	Shift		

**Entrust Secured** Note : Smart Card Users should log-in with their User Id, select the "Use Certificate" option and click on Login button

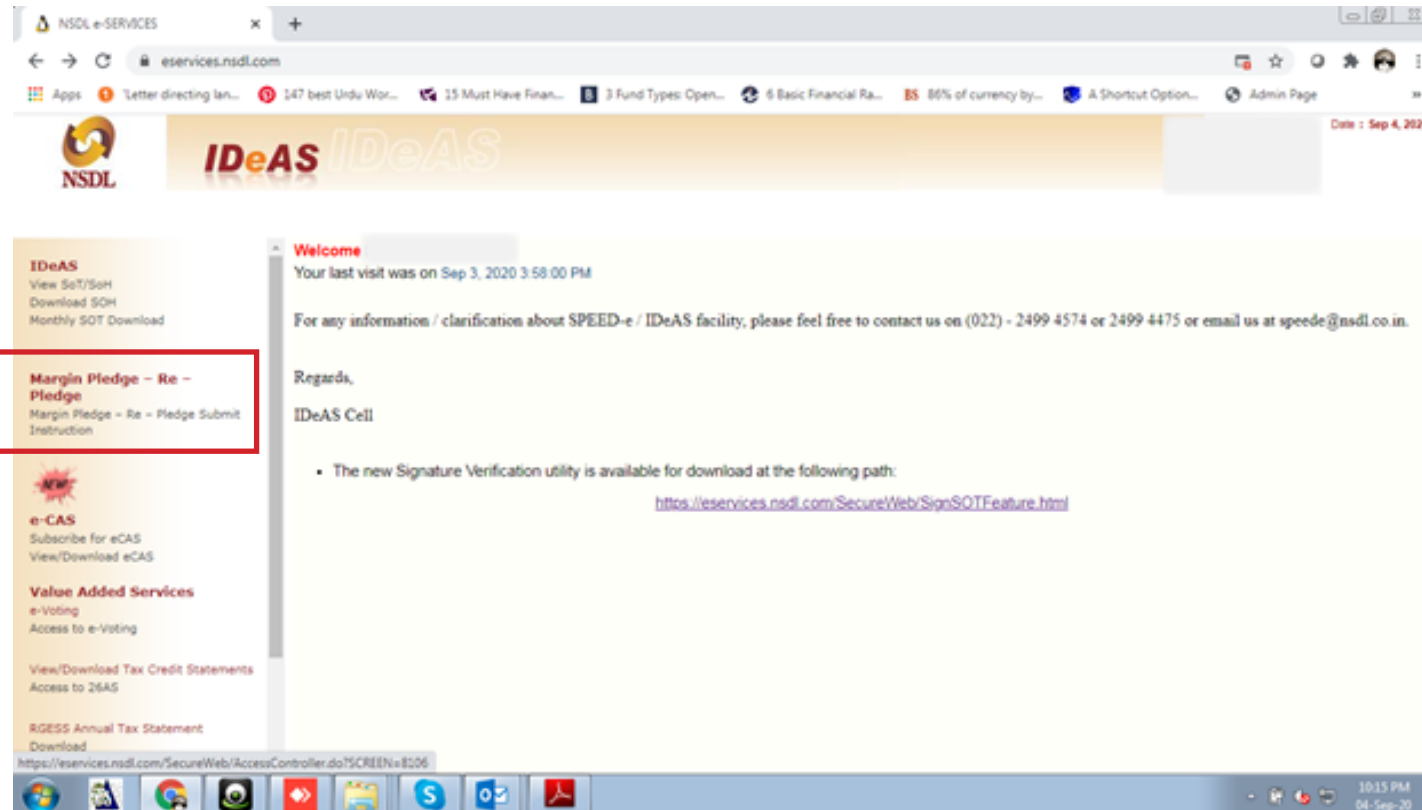
**NEW** Now you can download NSDL Mobile App and view latest balances available in your demat account. [Click Here](#) to know more about NSDL Mobile App.

Note : All Users are hereby requested to note that the application will not support Internet Explorer Version 8.0 and lower from 15th June 2019. All Users who are using Internet Explorer Version 8.0 and lower are requested to upgrade the Internet Explorer Version 11.0.

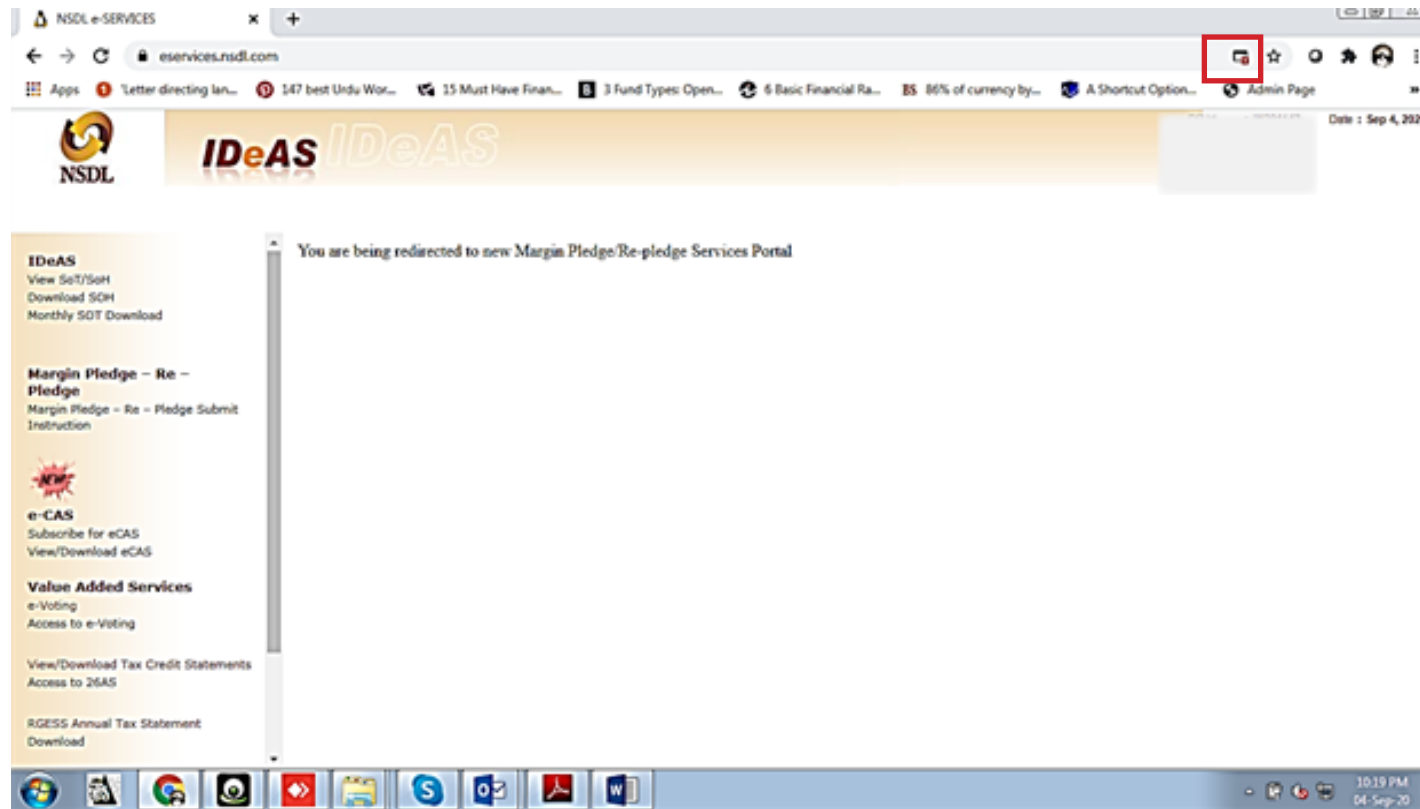
**DISCLAIMER** All information provided in SPEED-e is obtained by NSDL from sources believed to be accurate and reliable. read more...

<https://eservices.nsd.com/SecureWeb/HomeLogin.jsp?loginpg=1&image=ideas>

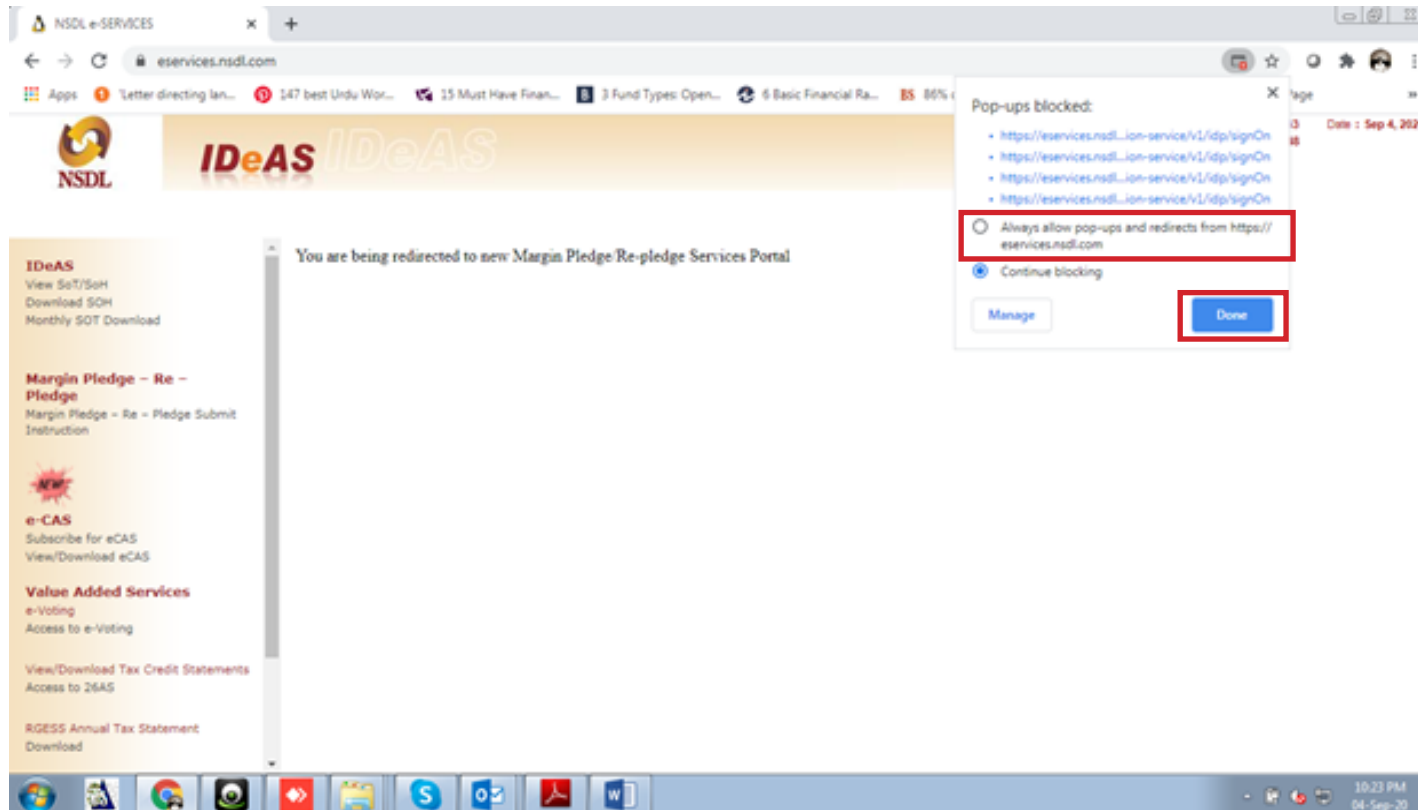
**STEP 3** – To proceed further, click on “Margin Pledge – Re – Pledge Submit Instruction”



**STEP 4** – If you get this message, click on the “Pop-up Box” placed at top right of the screen.



**STEP 5** – Select “Always allow pop-ups” and click on “Done”. You will get re-directed to a new page



**STEP 6** – Select “Margin Pledge” tab, placed on the dashboard to begin with “Margin Pledge Initiation”

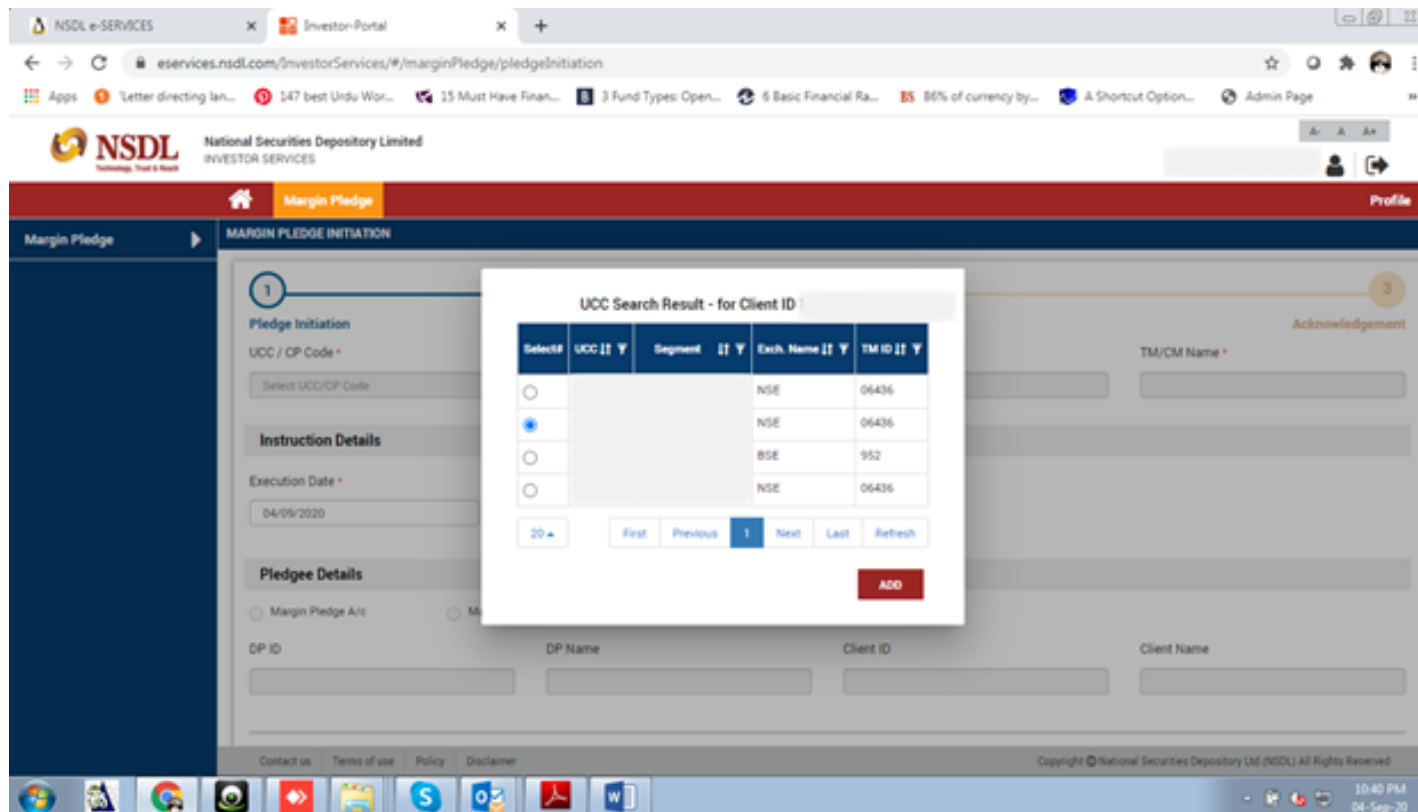
The screenshot displays the NSDL Investor Services portal. The browser address bar shows the URL: <https://eservices.nsd.com/InvestorServices/#/marginPledge/pledgeInitiation>. The page header includes the NSDL logo and the text "National Securities Depository Limited INVESTOR SERVICES". A navigation bar at the top contains a home icon, a "Margin Pledge" tab, and a "Prof" profile icon. A sidebar on the left has a "Margin Pledge" menu item highlighted with a red box. The main content area is titled "MARGIN PLEDGE INITIATION" and features a three-step progress indicator: 1. Pledge Initiation (active), 2. Confirmation, and 3. Acknowledgement. The "Pledge Initiation" step includes input fields for "UCC / CP Code" (with a search icon), "Segment" (with a dropdown menu set to "- All Segment"), "TM/CM ID", and "TM/CM Name". Below this is the "Instruction Details" section with "Execution Date" (set to 02/09/2020) and "Remarks". The "Pledgee Details" section has radio buttons for "Margin Pledge A/c" (selected) and "Margin Funding A/c", along with input fields for "DP ID", "DP Name", "Client ID", and "Client Name". The footer contains links for "Contact us", "Terms of use", "Policy", and "Disclaimer", and a copyright notice: "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved". The Windows taskbar at the bottom shows various open applications and the system clock at 10:12.

## STEP 7 – Click on “Search Icon”.

The screenshot displays the NSDL Investor Services portal for Margin Pledge Initiation. The browser address bar shows the URL: <https://eservices.nsdl.com/InvestorServices/#/marginPledge/pledgeInitiation?menuCode=Inve>. The page features a navigation menu with 'Margin Pledge' selected, and a 'Profile' link. The main content area is titled 'MARGIN PLEDGE INITIATION' and includes a progress indicator with three steps: 1. Pledge Initiation, 2. Confirmation, and 3. Acknowledgement. The 'Pledge Initiation' step is active, showing a form with the following fields: 'UCC / CP Code \*' (with a search icon highlighted by a red box), 'Segment \*' (with a dropdown menu set to '- All Segment'), 'TM/CM ID \*', and 'TM/CM Name \*'. Below this is the 'Instruction Details' section with 'Execution Date \*' (set to 02/09/2020) and 'Remarks'. The 'Pledgee Details' section includes radio buttons for 'Margin Pledge A/c' and 'Margin Funding A/c', and input fields for 'DP ID', 'DP Name', 'Client ID', and 'Client Name'. The footer contains links for 'Contact us', 'Terms of use', 'Policy', and 'Disclaimer', along with the copyright notice: 'Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved'. The Windows taskbar at the bottom shows various open applications and the system clock at 10:12.



**STEP 8** - Select the “UCC/Trading code of mastertrust / segment / exchange /TM ID of mastertrust” e.g TMID 06436, EXCH NSE, SEGMENT Futures & Options, UCC NOD111. Then, click on “ADD” button.



**IMPORTANT NOTE** - You may get many entries, depending on the mapping of your Demat account with Brokers and segments. Like if a client's Demat account has mapped with the trading account of mastertrust and also with some XYZ trading member, client will get the Trading code i.e. UCC of that trading member here.

## STEP 9 – Select the “Execution Date”

The screenshot displays the NSDL Investor Services portal for Margin Pledge Initiation. The browser address bar shows the URL: <https://eservices.nsdl.com/InvestorServices/#/marginPledge/pledgeInitiation?menuCode=Inve>. The page features a navigation menu with 'Margin Pledge' selected, and a sidebar with options: 'Initiate Margin Pledge', 'Accept Margin Pledge', 'Request Release of Margin Pledge', and 'View Margin Pledge Inst.'. The main content area is titled 'MARGIN PLEDGE INITIATION' and includes a progress indicator with three steps: 1. Pledge Initiation, 2. Confirmation, and 3. Acknowledgement. The 'Pledge Initiation' step is active and contains the following fields: 'UCC / CP Code \*' (with a search icon), 'Segment \*' (set to '- All Segment'), 'TM/CM ID \*', and 'TM/CM Name \*'. Below this is the 'Instruction Details' section, where the 'Execution Date \*' field is highlighted with a red box and contains the date '02/09/2020' with a calendar icon. A 'Remarks' field is also present. The 'Pledge Details' section includes radio buttons for 'Margin Pledge A/c' and 'Margin Funding A/c', and input fields for 'DP ID', 'DP Name', 'Client ID', and 'Client Name'. The footer contains links for 'Contact us', 'Terms of use', 'Policy', and 'Disclaimer', along with the copyright notice: 'Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved'. The browser zoom is set to 100%.

**STEP 10** – First click on “Margin Pledge Account”, then select “All segment”

The screenshot displays the NSDL Investor Services portal for Margin Pledge Initiation. The page features a progress bar with three steps: 1. Pledge Initiation (active), 2. Confirmation, and 3. Acknowledgement. The 'Pledge Initiation' section includes a 'UCC / CP Code' field with 'N00111', a 'Segment' dropdown menu currently set to '- All Segment', and a 'TM/CM ID' field with '06436'. Below this is the 'Instruction Details' section with an 'Execution Date' of '04/09/2020' and a 'Remarks' field. The 'Pledgee Details' section has two radio buttons: 'Margin Pledge A/c' (selected) and 'Margin Funding A/c'. At the bottom, there are fields for 'DP ID', 'DP Name', 'Client ID', and 'Client Name'. The footer contains links for 'Contact us', 'Terms of use', 'Policy', and 'Disclaimer', along with a copyright notice for NSDL.

## STEP II – Select the stocks for pledge and click on “Submit”

The screenshot shows the NSDL Investor Services portal. The browser address bar displays the URL: <https://eservices.nsd.com/InvestorServices/#/marginPledge/pledgeInitiation?menuCode=Inve>. The page title is "National Securities Depository Limited INVESTOR SERVICES". The main navigation bar includes "Margin Pledge" and "Profile". The left sidebar contains the following options: "Margin Pledge", "Initiate Margin Pledge", "Accept Margin Pledge", "Request Release of Margin Pledge", and "View Margin Pledge Inst.". The main content area is titled "ISIN Details" and contains a table with the following columns: "ISIN \*", "ISIN Name", "Total Quantity", "Pledge Positions", "Lock-in Reason(if any)", "Release Date", and "Quantity to be". The table is currently empty. Below the table, there are navigation buttons: "First", "Previous", "1", "Next", "Last", and "Refresh". A note below the table states: "\* Securities as per TM eligibal approved list for Margin Pledge." The footer contains "Contact us", "Terms of use", "Policy", "Disclaimer", and "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved".

ISIN *	ISIN Name	Total Quantity	Pledge Positions	Lock-in Reason(if any)	Release Date	Quantity to be
			Free			
			Free			
			Free			
			Free			

## STEP 12 – You have successfully initiated the pledge. Proceed to “Confirmation”

The screenshot displays the NSDL Investor Services portal. The browser address bar shows the URL: <https://eservices.nsdl.com/InvestorServices/#/marginPledge/pledgeInitiation?menuCode=Inve>. The page title is "National Securities Depository Limited INVESTOR SERVICES". The main navigation bar includes "Margin Pledge" and "Prof". The left sidebar lists options: "Initiate Margin Pledge", "Accept Margin Pledge", "Request Release of Margin Pledge", and "View Margin Pledge Inst.". The main content area is titled "MARGIN PLEDGE INITIATION" and features a progress bar with three steps: "Pledge Initiation" (completed), "Confirmation" (current step), and "Acknowledgement". Below the progress bar, the "Pledgee Details" section includes fields for "UCC / CP Code", "Segment" (set to "All Segment"), "TM/CM ID", and "TM/CM Name". There are also radio buttons for "Margin Pledge A/c" (selected) and "Margin Funding A/c". The "Instruction Details" section includes "Execution Date" (02/09/2020) and "Remarks". The footer contains "Contact us", "Terms of use", "Policy", "Disclaimer", and "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved".

**MARGIN PLEDGE INITIATION**

**Pledgee Details**

UCC / CP Code \*    Segment \*  - All Segment    TM/CM ID \*    TM/CM Name \*

Margin Pledge A/c     Margin Funding A/c

DP ID    DP Name    Client ID    Client Name

**Instruction Details**

Execution Date \*    Remarks

Contact us    Terms of use    Policy    Disclaimer    Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved

# STEP 13 – Enter the required “OTP” and click on “Confirm” button

The screenshot shows the NSDL Investor Services portal. The browser address bar displays <https://eservices.nsdl.com/InvestorServices/#/marginPledge/pledgeInitiation?menuCode=Inve>. The page title is "National Securities Depository Limited INVESTOR SERVICES". The main navigation bar includes "Margin Pledge" and "Profile". A left sidebar lists options: "Initiate Margin Pledge", "Accept Margin Pledge", "Request Release of Margin Pledge", and "View Margin Pledge Inst.". The main content area is titled "ISIN Details" and contains a table with the following data:

ISIN *	ISIN Name	Total Quantity	Pledge Positions	Lock-in Reason (if any)	Release Date	Quantity to be pledged
		1200	Free	-	-	1

Below the table, a message reads: "Please verify the above details prior to proceeding for creation of Margin Pledge instruction(s) in demat account. You are requested to click on confirm for submission of Margin Pledge instruction (s) as above in the demat account." A consent statement follows: "I/we hereby give my/our express consent for re-pledge of the securities by the Trading Member to Clearing Member and further by the Clearing Member to the Clearing Corporation." An "Enter OTP" field is present with a "Resend OTP" link. A green confirmation message states: "OTP sent successfully to mobile number 92xxxxxx36 and Email Id gurdxxxxxxku@gmail.com". At the bottom right, a "Confirm" button is highlighted with a red box, next to a "Cancel" button. The footer contains "Contact us", "Terms of use", "Policy", "Disclaimer", and "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved". The Windows taskbar at the bottom shows various open applications and the system clock at 10:14.

## STEP 14 – Once you successfully confirm, proceed to “Acknowledgement”

The screenshot displays the NSDL Investor Services portal for Margin Pledge Initiation. The browser address bar shows the URL: <https://eservices.nsdl.com/InvestorServices/#/marginPledge/pledgeinitiation>. The page header includes the NSDL logo and the text "National Securities Depository Limited INVESTOR SERVICES". The navigation bar shows "Margin Pledge" and "Profile".

The main content area is titled "MARGIN PLEDGE INITIATION" and features a progress indicator with three steps: "Pledge Initiation", "Confirmation", and "Acknowledgement". The "Acknowledgement" step is currently active, marked with a green checkmark and the number "3" in a circle.

**Pledgee Details**

UCC / CP Code *	Segment * <input checked="" type="checkbox"/> - All Segment	TM/CM ID *	TM/CM Name *
<input type="text"/>	<input type="text" value="All Segment"/>	<input type="text"/>	<input type="text"/>
<input checked="" type="radio"/> Margin Pledge A/c	<input type="radio"/> Margin Funding A/c		
DP ID	DP Name	Client ID	Client Name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Instruction Details**

Execution Date *	Remarks
<input type="text" value="31/08/2020"/> <input type="text"/>	<input type="text"/>

At the bottom of the page, there are links for "Contact us", "Terms of use", "Policy", and "Disclaimer". The footer text reads: "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved".

**STEP 15** – Once your request for “Margin Pledge Instruction” is successfully submitted. Select “OK”

The screenshot displays the NSDL Investor Services portal. The browser address bar shows the URL: <https://eservices.nsd.com/InvestorServices/#/marginPledge/pledgeInitiation>. The page header includes the NSDL logo and the text "National Securities Depository Limited INVESTOR SERVICES". A navigation bar at the top contains a home icon, a "Margin Pledge" tab, and a "Profile" link. On the left, a sidebar menu shows "Margin Pledge" with a right-pointing arrow. The main content area is divided into sections: "Instruction Details" with fields for "Execution Date" (31/08/2020) and "Remarks"; "ISIN Details" with a table; and a green confirmation message. A red-bordered "Ok" button is positioned below the message. The footer contains links for "Contact us", "Terms of use", "Policy", and "Disclaimer", along with the copyright notice "Copyright © National Securities Depository Ltd.(NSDL) All Rights Reserved". The Windows taskbar at the bottom shows the "Investor-Portal - Inter..." and "Document1 - Word" applications, with the system clock displaying "ENG 04:41".

ISIN *	ISIN Name	Total Quantity	Pledge Positions	Lock-in Reason(if any)	Relase Date	Quantity to be pledged	Transaction ID
		100	Free	-	-	50	5087103

Your request for Margin Pledge Instruction(s) is successfully submitted on 31/August/2020 at 16 hr 41 min 32 sec IST & sent for confirmation to your Trading/Clearing Member.

Ok



## **P L E A S E   N O T E**

Allow pop-up blocker to complete the process.  
Margin Pledge Facility gets activated within 60 minutes of creating  
IDeAS Login.